



Lotus Chocolate Company Ltd.

Y3

Sumedha Estates (IVRCL Towers),  
Avenue - 4, Street No - 1 (Old Road No - 10),  
Banjara Hills, Hyderabad - 500 034, A.P, INDIA.  
Tel : 91 - 40 - 2335 2607/08/09  
Fax No : 91 - 40 - 2335 2610  
E-mail : info@lotuschocolate.com  
www.lotuschocolate.com

**M/s LOTUS CHOCOLATE COMPANY LTD**

Redg. Off: 8-2-596, 1st Floor, 1B, Sumedha Estates, Avenue IV, IVRCL Towers, Street No: 1, Road No: 10, Banjara Hills,  
Hyderabad - 500034

**UNAUDITED FINANCIAL RESULTS FOR QUARTER / HALF YEAR ENDED 30TH SEPTEMBER 2014**

(Rs in Lakhs except for shares and EPS)

| PART-I |  | Stand-alone Results       |                           |                           |                           |                           |                       |
|--------|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-----------------------|
| Sr No  | Particulars  | 3 Months Ended 30/09/2014 | 3 Months Ended 30/06/2014 | 3 Months Ended 30/09/2013 | 6 Months Ended 30/09/2014 | 6 Months Ended 30/09/2013 | Year Ended 31/03/2014 |
|        |  | Un Audited                | Un Audited                | Un Audited                | Un Audited                | Un Audited                | Audited               |
| 1      | <b>Income from Operations</b>  |                           |                           |                           |                           |                           |                       |
|        | (a) Net Sales/Income from Operations   | 1,360.73                  | 2,058.16                  | 1,197.69                  | 3,418.89                  | 2,918.04                  | 5,630.02              |
|        | (b) Other Operating Income   | 28.88                     | 13.67                     | 10.26                     | 42.55                     | 25.12                     | 2.48                  |
|        | <b>Total income from operations (net)</b>  | <b>1,389.61</b>           | <b>2,071.83</b>           | <b>1,207.95</b>           | <b>3,461.44</b>           | <b>2,943.16</b>           | <b>5,632.50</b>       |
| 2      | <b>Expenses</b>  |                           |                           |                           |                           |                           |                       |
|        | (a) Cost of materials consumed   | 1,026.90                  | 1,828.23                  | 844.39                    | 2,855.13                  | 2,193.91                  | 4,380.15              |
|        | (b) Purchase of stock-in-trade   | -                         | -                         | -                         | -                         | -                         | -                     |
|        | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade                | 55.33                     | (127.14)                  | 59.33                     | (71.81)                   | 31.10                     | 57.97                 |
|        | (d) Employee benefit expense   | 86.98                     | 89.00                     | 122.36                    | 175.98                    | 244.96                    | 491.98                |
|        | (e) Depreciation and amortization expense  | 16.60                     | 16.60                     | 14.32                     | 33.20                     | 28.64                     | 66.49                 |
|        | (f) Other expenses   | 174.30                    | 199.13                    | 185.22                    | 373.43                    | 452.54                    | 866.83                |
|        | <b>Total expenses</b>  | <b>1,360.11</b>           | <b>2,005.82</b>           | <b>1,225.82</b>           | <b>3,365.93</b>           | <b>2,951.15</b>           | <b>5,863.42</b>       |
| 3      | <b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>     | <b>29.50</b>              | <b>66.01</b>              | <b>(17.87)</b>            | <b>95.51</b>              | <b>(7.99)</b>             | <b>(230.92)</b>       |
| 4      | <b>Other income</b>  | <b>0.62</b>               | <b>0.01</b>               | <b>0.07</b>               | <b>0.63</b>               | <b>0.26</b>               | <b>2.81</b>           |
| 5      | <b>Profit from ordinary activities before finance costs and exceptional items (3+4)</b>          | <b>30.12</b>              | <b>66.02</b>              | <b>(17.80)</b>            | <b>96.14</b>              | <b>(7.73)</b>             | <b>(228.11)</b>       |
| 6      | <b>Finance costs</b>   | <b>4.90</b>               | <b>0.50</b>               | <b>9.26</b>               | <b>5.40</b>               | <b>19.04</b>              | <b>41.97</b>          |
| 7      | <b>Profit / (Loss) from ordinary activities after finance costs and before exceptional items</b> | <b>25.22</b>              | <b>65.52</b>              | <b>(27.06)</b>            | <b>90.74</b>              | <b>(26.77)</b>            | <b>(270.08)</b>       |
| 8      | <b>Exceptional (expenses)/income</b>   | <b>-</b>                  | <b>-</b>                  | <b>-</b>                  | <b>-</b>                  | <b>-</b>                  | <b>-</b>              |
| 9      | <b>Profit / (Loss) from ordinary activities before</b>   | <b>25.22</b>              | <b>65.52</b>              | <b>(27.06)</b>            | <b>90.74</b>              | <b>(26.77)</b>            | <b>(270.08)</b>       |
| 10     | <b>Tax (expense)/credit</b>  | <b>-</b>                  | <b>-</b>                  | <b>0.25</b>               | <b>-</b>                  | <b>0.25</b>               | <b>-</b>              |
| 11     | <b>Net Profit / (Loss) from ordinary activities after</b>  | <b>25.22</b>              | <b>65.52</b>              | <b>(27.31)</b>            | <b>90.74</b>              | <b>(27.02)</b>            | <b>(270.08)</b>       |
| 12     | <b>Extraordinary items (net of tax expense)</b>  | <b>-</b>                  | <b>-</b>                  | <b>-</b>                  | <b>-</b>                  | <b>-</b>                  | <b>0.78</b>           |
| 13     | <b>Net Profit / (Loss) for the period (11+ 12)</b>   | <b>25.22</b>              | <b>65.52</b>              | <b>(27.31)</b>            | <b>90.74</b>              | <b>(27.02)</b>            | <b>(269.30)</b>       |
| 14     | <b>Paid-up equity share capital (face value Rs. 10/-)</b>  | <b>2,023.46</b>           | <b>2,023.46</b>           | <b>2,023.46</b>           | <b>2,023.46</b>           | <b>2,023.46</b>           | <b>2,023.46</b>       |
| 15     | <b>Reserve excluding Revaluation Reserve as</b>  | <b>(2,488.36)</b>         | <b>(2,461.02)</b>         | <b>(2,219.06)</b>         | <b>(2,488.36)</b>         | <b>(2,219.06)</b>         | <b>(2,488.36)</b>     |
| 16     | <b>Earnings per share (before extraordinary items) (of Rs.10/- each) (not annualised):</b>       |                           |                           |                           |                           |                           |                       |
|        | (a) Basic  | 0.20                      | 0.51                      | (0.21)                    | 0.71                      | (0.21)                    | (2.10)                |
|        | (b) Diluted  | 0.20                      | 0.51                      | (0.21)                    | 0.71                      | (0.21)                    | (2.10)                |

For LOTUS CHOCOLATE COMPANY LIMITED

  
AUTHORISED SIGNATORY



Lotus Chocolate Company Ltd.

2/3

Sumedha Estates (IVRCL Towers),  
Avenue - 4, Street No - 1 (Old Road No - 10),  
Banjara Hills, Hyderabad - 500 034, A.P, INDIA.  
Tel : 91 - 40 - 2335 2607/08/09  
Fax No : 91 - 40 - 2335 2610  
E-mail : info@lotuschocolate.com  
www.lotuschocolate.com

## M/s LOTUS CHOCOLATE COMPANY LTD

Redg. Off: 8-2-596, 1st Floor, 1B, Sumedha Estates, Avenue IV, IVRCL Towers, Street No: 1, Road No: 10, Banjara Hills,  
Hyderabad - 500034

## UNAUDITED FINANCIAL RESULTS FOR QUARTER/HALF YEAR ENDED 30TH SEPTEMBER 2014

## PART II

| Particulars  | 3 Months Ended 30/09/2014 | 3 Months Ended 30/06/2014 | 3 Months Ended 30/09/2013 | 6 Months Ended 30/09/2014 | 6 Months Ended 30/09/2013 | Year Ended 31/03/2014 |
|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-----------------------|
|  | Un Audited                | Un Audited                | Un Audited                | Un Audited                | Un Audited                | Audited               |
| <b>A</b>   |                           |                           |                           |                           |                           |                       |
| <b>1</b> Particulars of Shareholding   |                           |                           |                           |                           |                           |                       |
| Public Shareholding  |                           |                           |                           |                           |                           |                       |
| Number of shares   | 3588029                   | 3,588,029                 | 3,588,029                 | 3,588,029                 | 3,588,029                 | 3,588,029             |
| Percentage of shareholding   | 27.94                     | 27.94                     | 27.94                     | 27.94                     | 27.94                     | 27.94                 |
| <b>2</b> Promoters and Promoter Group Shareholding                                     |                           |                           |                           |                           |                           |                       |
| <b>a) Pledged / Encumbered</b>   |                           |                           |                           |                           |                           |                       |
| Number of shares   |                           |                           |                           |                           |                           |                       |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group) |                           |                           |                           |                           |                           |                       |
| Percentage of shares (as a % of the total share capital of the company)                |                           |                           |                           |                           |                           |                       |
| <b>b) Non - encumbered</b>   |                           |                           |                           |                           |                           |                       |
| Number of shares   | 9253020                   | 9,253,020                 | 9,253,020                 | 9,253,020                 | 9,253,020                 | 9,253,020             |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100                       | 100.00                    | 100.00                    | 100.00                    | 100.00                    | 100.00                |
| Percentage of shares (as a % of the total share capital of the company)                | 72.06                     | 72.06                     | 72.06                     | 72.06                     | 72.06                     | 72.06                 |

| Particulars                                | Quarter Ended September 30, 2014 |
|--|----------------------------------|
| <b>B</b> INVESTOR COMPLAINTS               |                                  |
| Pending at the beginning of the quarter    | 0                                |
| Received during the quarter                | 0                                |
| Disposed of during the quarter             | 0                                |
| Remaining unresolved at the end of quarter | 0                                |

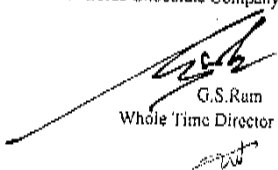
## Notes :

- The above Financial Results were approved and taken on record by the Board of Directors at their meeting held on 12th November, 2014
- The Company is mainly in the business of Manufacturing and selling of Chocolates hence, there is no separate reportable segment as per Accounting Standard 17 issued by the Institute of Chartered Accountants of India.
- The Statutory Auditors have carried out Limited Review on the above results for the Quarter ended 30th September 2014
- Previous year's Figures have been regrouped / re arranged wherever necessary.
- The Statement of Assets and Liabilities, pursuant to clause 41 (1) (ca) read with Clause 41 (V) (h) of the Listing agreement is given

for Lotus Chocolate Company Limited

Place : Hyderabad  
Date : 12-11-2014

www.Lotuschocolate.com

  
G.S.Ram  
Whole Time Director



Lotus Chocolate Company Ltd.  
(An ISO 22000:2005 Certified Company)

3/3

Sumedha Estates (IVRCL Towers),  
Avenue - 4, Street No - 1 (Old Road No - 10),  
Banjara Hills, Hyderabad - 500 034, A.P. INDIA.  
Tel : 91-40-2335 2607 / 08 / 09  
Fax No : 91-40-2335 2610  
E-mail : info@lotuschocolate.com  
Web : www.lotuschocolate.com  
CIN No. : L15200AP1988PLC009111

UNAUDITED FINANCIAL RESULTS FOR HALF YEAR ENDED 30TH SEPTEMBER 2014

|             |  | (Rs. In lakhs except where otherwise stated) |                                      |
|-------------|--|--|--------------------------------------|
|             |  | Stand-alone Results                          |                                      |
| Particulars |  | Un Audited<br>As at 30th September,<br>2014  | Audited<br>As at 31st March,<br>2014 |
| <b>A</b>    | <b>EQUITY AND LIABILITIES</b>              |  |                                      |
| <b>I</b>    | <b>Shareholders' funds</b>                 |  |                                      |
| (a)         | Share capital                              |  |                                      |
| (b)         | Reserves and surplus                       | 2,023.46                                     | 2,023.46                             |
|             | <b>Shareholders' funds</b>                 | (2,397.62)                                   | (2,488.36)                           |
|             |  | (374.16)                                     | (464.90)                             |
| <b>II</b>   | <b>Non-current liabilities</b>             |  |                                      |
| (a)         | Deferred tax liabilities                   |  |                                      |
| (b)         | Other non-current liabilities              |  |                                      |
| (c)         | Long-term provisions                       | 1,882.39                                     | 1,860.26                             |
|             | <b>Sub-total - Non-current liabilities</b> | 58.81  | 55.81                                |
| <b>III</b>  | <b>Current liabilities</b>                 | 1,941.20                                     | 1,916.07                             |
| (a)         | Short-term borrowings                      |  |                                      |
| (b)         | Trade payables                             | 17.62  | 126.71                               |
| (c)         | Other current liabilities                  | 434.76                                       | 503.32                               |
| (d)         | Short-term provisions                      | 31.98  | 146.95                               |
|             | <b>Sub-total - Current liabilities</b>     | 91.86  | 43.69                                |
|             | <b>TOTAL -EQUITY AND LIABILITIES</b>       | 576.22                                       | 820.67                               |
| <b>B</b>    | <b>ASSETS</b>                              | 2,143.26                                     | 2,271.84                             |
| <b>I</b>    | <b>Non-current assets</b>                  |  |                                      |
| (a)         | Fixed assets                               |  |                                      |
| (b)         | Non-current investments                    | 581.49                                       | 612.23                               |
| (c)         | Long-term loans and advances               | 0  | 0                                    |
| (d)         | Other non-current assets                   | 0  | 0                                    |
|             | <b>Sub-total - Non-Current assets</b>      | 66.92  | 59.45                                |
| <b>II</b>   | <b>Current assets</b>                      | 648.41                                       | 671.68                               |
| (a)         | Inventories                                |  |                                      |
| (b)         | Trade receivables                          | 524.73                                       | 440.06                               |
| (c)         | Cash and cash equivalents                  | 765.26                                       | 987.36                               |
| (d)         | Short-term loans and advances              | 172.61                                       | 85.53                                |
| (e)         | Other current assets                       | 14.32  | 32.89                                |
|             | <b>Sub-total -Current assets</b>           | 17.93  | 54.32                                |
|             | <b>TOTAL -ASSETS</b>                       | 1,494.85                                     | 1,600.16                             |
|             |  | 2,143.26                                     | 2,271.84                             |

for Lotus Chocolate Company Limited

Place : Hyderabad

Date : 12-11-2014

G.S.Ram  
Whole Time Director